

System Solutions LLC Case Break for D365 Business Central User Guide

Extension

- Extension Version Number: 25.0.0.3
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System Requirements

- Business Central version 25.0 or higher.

Description

Automates case breaking for Items with multiple units of measure. Business Central items with multiple units of measure show quantity on hand of each unit of measure using the Item Availability by Unit of Measure page from the item card. With this extension, automatically move quantity from the bigger unit to the smaller unit when the smaller unit runs out of inventory.

Extension Setup

- Open the **Case Break Setup** page to set up the extension.
 - Break Case for All Items: Specifies that case breaking is enabled for every item.
 - Item Journal Template Name: The journal template used to post the quantity changes.
 - Journal Batch No.: The journal batch used to post the quantity changes.
 - Document No.: The document number used to post the quantity changes.
- On the **Item Card**, below the Base Unit of Measure field:
 - Break Case: Specifies that the item should use case breaking. This field is not used if Break Case for All Items is enabled on the setup page.

Operation Instructions

- When an item's quantity falls below 0, the extension will check if a bigger unit exists and has available quantity.
- If so, item ledger entries will automatically be added to convert it into the smaller unit. Quantities per unit can be seen on the Item Card > Item > Item Availability by > Unit of Measure.
- Item Card > Special Prices is used to create special Price for each Unit of Measure as needed.